

AutoRek V6

AutoRek V6 is the next step in the evolution of our flagship finance automation tool, which has been helping clients take control of their data for over 25 years.





Automated reconciliations, at scale

AutoRek can work with any data type and process any reconciliation including accounts, cash, balance sheets, ledger, sub-ledger, payments and many more. Fully scalable with automation embedded at the core of the product, AutoRek ensures data quality for your firm, simplifies governance, and minimises the time you spend on data normalisation and rule creation.



No code

AutoRek is a no-code financial control and reconciliation solution. This ensures that your team can take control of their data, regardless of technical expertise. The intuitive user interface allows users to import data into the platform, set up custom dashboards, define rules to then aggregate and validate the data, across a wide range of financial control functions.



Complete solutions, onsite or in the cloud

As well as our robust on-premises solution, AutoRek is also fully available in the cloud. This removes the need for hardware installation, backup, or maintenance. Whichever option you choose, you'll receive industry-leading support throughout setup, onboarding, and installation and you will be assigned a dedicated Customer Success Manager to help ensure you get the most from AutoRek.



Quick implementation, fast results

AutoRek lets your business see the results of automation within days. Coming complete with its own set of Management Information Tools, dashboards, and its own escalation workflow, with the end-to-end reconciliation, reporting, and remediation cycle managed comprehensively.

All new for Version 6



Extensive performance upgrades to remove bottlenecks and speed up high-volume data operations.



Enhanced user interface with simplified grids and a wider range of grouping and filtering options.



A range of dashboard and MI enhancements to provide even more flexibility.



Developer support to allow programmatic access to all user-accessible front-end features.



OpenID authentication support to enable seamless just-in-time user provisioning.



Multiple new features including upgraded calendars, FX rates, and rules-based data retention/archiving.

Key business benefits



Interactive Management Dashboards

Charts providing data aggregation capabilities across multiple reconciliations or data sources and user defined reports, which are visible through charts.



Visibility, Audit and Control

The solution automates end-to-end reconciliations, ensures data integrity and control, and allows the business to focus on key exceptions.



Advanced Workflows

These can be implemented to automate complex business processes, repetitive tasks, and manage breaks efficiently with complete segregation of duties.



ReKognize

An integrated sign-off and attestation feature to ensure account and reconciliation ownership. ReKognize drives accountability at each stage and provides instant transparency over all accounts.



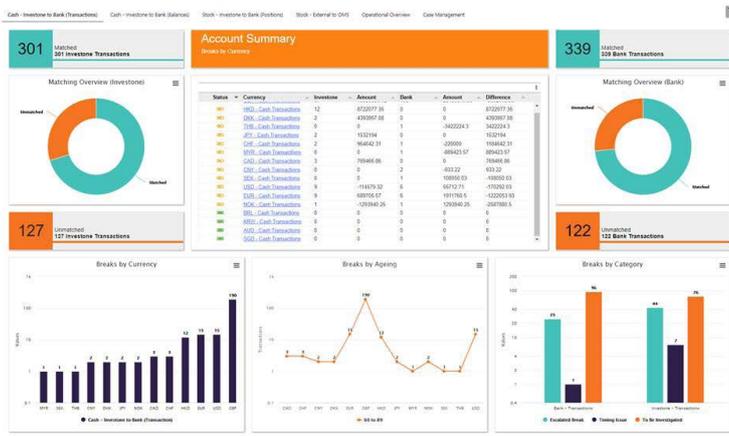
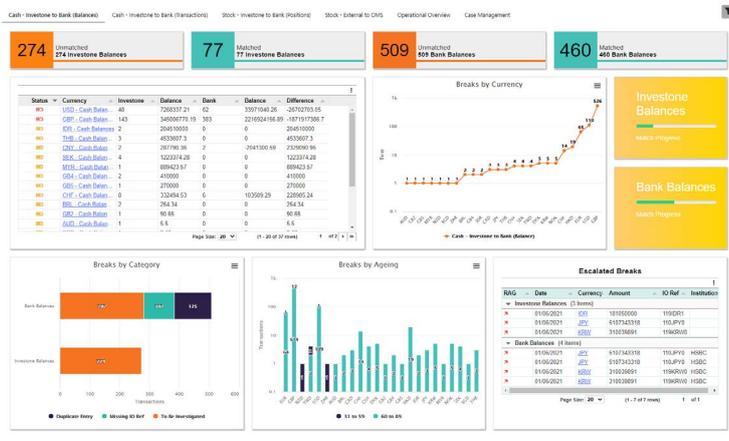
VanguARD

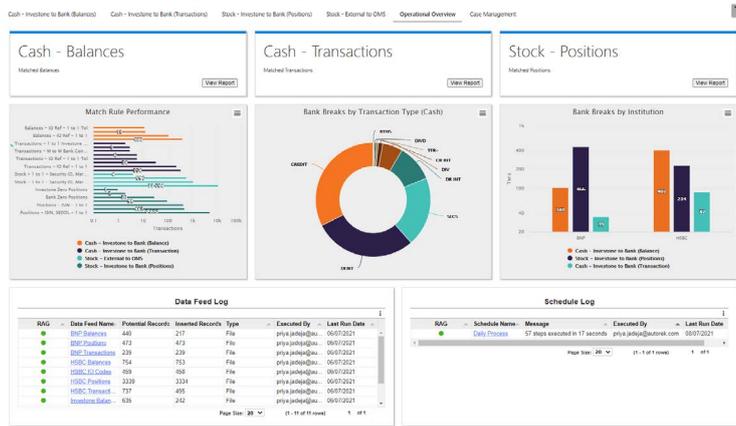
An integrated cash application management solution. It intelligently processes any format of remittance advice and relates it to the banked amounts.



Data retention

ability to retain the data for as long as required/audit purposes.





Key features

AutoRek RekBuilder
Includes Machine learning and in-memory matching to create fully operational Reconciliations in four simple steps, which does not require any technical expertise.

Data Connectivity
Includes Web API and Web Hooks for integration to internal/ external systems and pre-built data feeds for quick onboarding of data.

Data Ingestion and Transformation
AutoRek ingests, validates, filters, and enriches structured and unstructured data from any source file or downstream system.

OCR Functionality
AutoRek extracts and enhances data from PDF files and statements using pattern matching technology.

Automated Posting
Post data from existing reconciliations to new reconciliations or downstream system in any specific format (XML, Excel, CSV, Etc).

Fully documented REST API
Allowing developers to customise their own solutions on top of the AutoRek platform, using industry standard tools and techniques.

Related Resources

- [Find out how AutoRek can help you >](#)
- [Discover more about VanguARD >](#)
- [Explore the benefits of our Reconciliations solution >](#)
- [Discover more about ReKognize >](#)

Let us show you how it works

- [Book your demo >](#)
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